

LANE FLORENCE LLC

*Asset Management
Fee-Based Financial Planning*

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Financial Planning Summer Internship

Financial planning firm with offices in Folsom and Cameron Park offering a part-time internship.

Qualifications: Ideal candidate will be enrolled (or completed) a college-level financial planning program leading to CFP certification.

Dates/Hours: Monday July 10th through Friday August 11th. 20 hours per week (flexible) located in both the Cameron Park and Folsom offices.

Compensation: \$14/hr.

Duties: Investment research, work with client databases, excel spreadsheets, broker/dealer software, electronic documents, prepare reports, respond to client requests, synthesize data for financial plans and provide marketing support.

To apply, please submit resume and letter of interest to correspondence@laneflorence.com.

Deadline to apply is Friday April 28, 2017.

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