



# FPA of Northern California Scholarship Application

The Financial Planning Association of Northern California is currently offering two scholarships of \$600 each. These scholarships can be used to pay for:

- CFP® Registered Education Program (Degree of Certificate) Tuition
- CFP® Exam fee
- FPA Residency
- FPA NorCal Conference expenses

## **Scholarship Criteria:**

Eligibility Requirements:

Currently enrolled in or recently graduated (past 2 years) from a CFP® degree or certificate program.

Intention to fulfill or already completed all of the requirements to become a CFP® licensee.

Complete and submit a truthful and timely application packet. The application packet consists of this application and a letter of recommendation from a teacher or supervisor.

Must have completed at least two classes that are a part of a CFP® degree or certificate program.

Demonstrated academic and/or professional accomplishments: i.e. G.P.A., degrees, work experience in financial planning, volunteer experience in financial planning, etc.

Recommendations:

1. Attend FPA of Northern California monthly meetings.
2. Volunteer at local FPA events (Financial Planning Days, pro bono events, etc.).
3. Leadership at the student association level.

**The deadline for this application is November 30<sup>th</sup>, 2012.**

Please complete this application, attach your letter of recommendation, and mail to:  
FPANC, PO Box 188293, Sacramento, CA 95818 or email to [holly@fpnc.org](mailto:holly@fpnc.org)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

Are you currently an FPA member?     Yes     No

What is your educational background (degrees, certifications, etc.)?

What professional designations do you hold?

What is your date finished / projected date to finish a CFP® degree or certificate program?

What made you choose the financial planning profession?

What are your interests and/or experiences with helping others as it relates to the financial planning profession?

How will this scholarship help you better serve the financial planning profession?

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